

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US market closed lower on Tuesday as Federal Reserve noted a tight labour market and concerning inflation data will likely trigger faster interest rate hikes.</p> <p>The Dow Jones Industrial Average closed down 0.25%, while the S&P 500 and Nasdaq Composite were down 0.03% and 0.32%, respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.07%), the Dax 30 (-0.28%), CAC 40 (-0.21%) and the STOXX (-0.16%). In Asia, the Hang Seng and Shanghai indices ended higher. The key Asian indices ended yesterday as follows: Nikkei 225(+2.22%), HSI (+1.49%) and the Shanghai Composite (+0.57%).</p> <p>The yield on the US 10 - year note was at 2.05%, while the 2 - year note was at 1.533%. Oil was up to \$94.19 per barrel, up 0.98%. The gold price was at US\$1869.83 per ounce, up 0.85%.</p>		S&P/NZX All Index	13,264.31	195.32	▲	1.49%
		S&P/NZX 50 Index	12,121.89	183.57	▲	1.54%
		S&P/NZX MidCap Index	34,963.79	261.98	▲	0.75%
		S&P/NZX SmallCap Index	92,526.32	279.29	▲	0.30%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,573.00	82.70	▲	1.10%
		S&P/ASX 200	7,284.90	78.00	▲	1.08%
		ASX Small Ordinaries	3,315.90	62.30	▲	1.91%
		S&P/ASX MIDCAP 50	9,183.00	195.20	▲	2.17%
		S&P/ASX 20	4,040.20	30.30	▲	0.76%
		Foreign Markets Index				
			Last	Change		
		S&P 500	4,469.52	1.55	▼	0.03%
		Dow Jones Industrial Average	34,900.93	87.91	▼	0.25%
		NASDAQ Composite	14,095.04	44.71	▼	0.32%
		FTSE 100	7,603.78	5.14	▼	0.07%
		ASX All Ordinaries	7,573.00	82.70	▲	1.10%
		NIKKEI 225	27,460.40	595.21	▲	2.22%
		HANG SENG INDEX	24,718.90	363.19	▲	1.49%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		AUD	0.9294	0.0009	▲	0.10%
		USD	0.6687	0.0048	▲	0.72%
		CNY	4.238	0.0281	▲	0.67%
		EUR	0.587	0.0024	▲	0.41%
		CAD	0.8482	0.0034	▲	0.40%
		GBP	0.4919	0.0015	▲	0.31%
		JPY	77.1665	0.3827	▲	0.50%
		US 10 Year Treasury Yield				
		US 10YR	2.05%			
		NZ Interest Rates				
			Last	Change		
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		Gold	1,870.40	14.20	▲	0.77%
		Silver	23.59	0.25	▲	1.06%
		Crude Oil	93.72	1.65	▲	1.79%

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